**INTEREST RATES MARKET NOTICE**

**Date: 5 December 2017**

**Subject:** New Financial Instrument Listing

***(THE THEKWINI FUND 15 (RF) LIMITED –“T15OM1; TH15A1; TH15A2; TH15A3; TH15B1; TH15C1; TH15D1”)***

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The JSE Limited has granted a listing to **THE THEKWINI FUND 15 (RF) LIMITED** on Interest Rate Market with effect from 7 December 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** T15OM1

**Nominal Issued** R 123,000,000.00

**Issue Price** 100%

**Coupon** 7.925% (3 Month JIBAR as at 30 November 2017 of 7.125% plus 80 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2018

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 February 2018

**ISIN No.** ZAG000148727

**Additional Information** Secured Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/T15OM1%20Pricing%20Supplement%2020171207.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/T15OM1%20Pricing%20Supplement%2020171207.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15A1

**Nominal Issued** R 413,000,000.00

**Issue Price** 100%

**Coupon** 8.575% (3 Month JIBAR as at 30 November 2017 of 7.125% plus 145 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 February 2018

**Call / Step Up Date** 21 November 2020

**ISIN No.** ZAG000148735

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A1%20Pricing%20Supplement%2020171207.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A1%20Pricing%20Supplement%2020171207.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15A2

**Nominal Issued** R 519,000,000.00

**Issue Price** 100%

**Coupon** 8.775% (3 Month JIBAR as at 30 November 2017 of 7.125% plus 165 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 February 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000148743

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[**https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A2%20Pricing%20Supplement%2020171207.PDF**](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A2%20Pricing%20Supplement%2020171207.PDF)

**INSTRUMENT TYPE: FIXED RATE NOTE CALLABLE**

**Bond Code** TH15A3

**Nominal Issued** R 307,000,000.00

**Issue Price** 100%

**Coupon** 9.82% up until 21 November 2022 and then 3 Month JIBAR plus … bps thereafter

**Coupon Rate Indicator** Fixed up until 21 November 2022 and if not called then floating thereafter

**Trade Type** Yield up until 21 November 2022 and if not called then Price thereafter

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 May, 17 November up until 21 November 2022 and 17 November, 17 February, 17 May, 17 August thereafter

**Interest Payment Date(s)** 21 May, 21 November up until 21 November 2022 and 21 November, 21 February, 21 May, 21 August thereafter

**Last Day to Register** By 17:00 on 16 May, 16 November up until 21 November 2022 and by 17:00 on 16 November, 16 February, 16 May, 16 August thereafter

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 May 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000148685

**Additional Information** Secured Class A Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A3%20Pricing%20Supplement%2020171207.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15A3%20Pricing%20Supplement%2020171207.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15B1

**Nominal Issued** R 49,000,000.00

**Issue Price** 100%

**Coupon** 8.995% (3 Month JIBAR as at 30 November 2017 of 7.125% plus 187 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 February 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000148693

**Additional Information** Secured Class B Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15B1%20Pricing%20Supplement%2020171207.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15B1%20Pricing%20Supplement%2020171207.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15C1

**Nominal Issued** R 44,000,000.00

**Issue Price** 100%

**Coupon** 9.465% (3 Month JIBAR as at 30 November 2017 of 7.125% plus 234 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 February 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000148701

**Additional Information** Secured Class C Notes

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15C1%20Pricing%20Supplement%2020171207.PDF](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15C1%20Pricing%20Supplement%2020171207.PDF)

**INSTRUMENT TYPE: FLOATING RATE NOTE CALLABLE**

**Bond Code** TH15D1

**Nominal Issued** R 42,000,000.00

**Issue Price** 100%

**Coupon** 12.375% (3 Month JIBAR as at 30 November 2017 of 7.125% plus 525 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 21 November 2052

**Books Close Date(s)** 17 February, 17 May, 17 August, 17 November

**Interest Payment Date(s)** 21 February, 21 May, 21 August, 21 November

**Last Day to Register** By 17:00 on16 February, 16 May, 16 August, 16 November

**Issue Date** 7 December 2017

**Date Convention** Following

**Interest Commencement Date** 7 December 2017

**First Interest Payment Date** 21 February 2018

**Call / Step Up Date** 21 November 2022

**ISIN No.** ZAG000148719

**Additional Information** Secured Class D Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/TH15D1%20Pricing%20Supplement%2020171207.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/TH15D1%20Pricing%20Supplement%2020171207.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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